

Nov 5, 2018

COPY

To: Fidelity Investments

From: Ellen Yoshitsugu

executor of the will of Nancy Patricia
Kelly, now deceased.

To Whom It May Concern -

Today I submitted a death certificate
for Nancy Patricia Kelly to Fidelity Investments
in San Francisco.

Please advise next steps.



Ellen Yoshitsugu

415-225-0752

ellen.yoshi@gmail.com

525 Faxon Ave.

San Francisco, CA, 94112



Fidelity Brokerage Services LLC

Customer Service and Trading: 800.544.6666
Employer Sponsored Benefit Plans: 800.835.5097
Fidelity Automated Service Telephone (FAST): 800.544.5555
Investment Guidance: 800.FIDELITY
Retirement: 800.544.4774
Web Support: 800.544.7595

Brokerage services are provided through Fidelity Brokerage Services LLC, and investment
advisory services are provided through Fidelity Personal and Workplace Advisors LLC.
Both are Fidelity Investments companies. Fidelity Brokerage Services LLC, Member NYSE
and SIPC 900 Salem Street, Smithfield, RI 02917

IRA BENEFICIARIES (IRA converted from current 457b & 401k plans)

Li

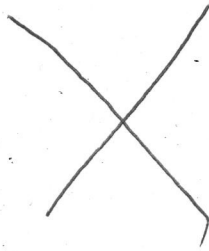
DC

63

25

DC

85'



Each of the below to get 4%:

ACLU (Tax exempt gift)

125 Broad St., NY, NY

Amnesty Intl, USA Hdqtrs., 5 Penn Plaza, 16th Fl., NY<NY 10001

Chicana/Latina Foundation (In the form of a scholarship in Joaquin C. Castro's name)

Att: Olga Talamontes, Executive Director

1419 Burlingame Ave., #W2, Burlingame CA 94707

Friends of the Oaxaca Learning Center

PO box 926, Blue Hill ME 04614

Sierra Club

Nat. Hdqtrs., 2101 Webster St., # 1300, Oakland CA 94612

Southern Poverty Law Ctr.

400 Washington Ave., Montgomery AL36104

1-888-414-7752

Unitarian Universalist Church of Berkeley Social Justice Council

1 Lawson Road, Kensington CA 94707

*checked
percentages*

Nov 9, 2018

Dear Ms. Greenwood -

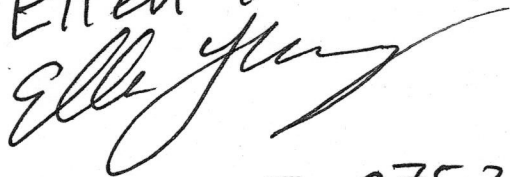
Some documents are included here that may be useful to you.

Please note that Nancy Kelly intended for this gift to go specifically to the Social Justice Council of the U.U. of Berkeley church.

~~My~~ Your organization was very important to "Kelly". Thank you for hosting her memorial.

Sincerely,

Ellen Yoshitsugu



415 225 0752

ellenyoshi@gmail.com



INVESTMENT REPORT
April 1, 2020 - June 30, 2020

Fidelity Inherited IRA UNITARIAN UNIVERSALIST CHURCH - IRA BDA -
(ORIGINAL DEPOSITOR NANCY P KELLY) - FMTC, CUSTODIAN

Account Number: 220-885001

Envelope # BJPDWLWBBBJRK

0126412 02 AV 0.386 02 TR 01176 FICROC08 000011
UNITARIAN UNIVERSALIST CHURCH
1 LAWSON RD
KENSINGTON CA 94707-1015



Your Account Value:

\$17,361.41

Change from Last Period:

▲ \$0.53

	This Period	Year-to-Date
Beginning Account Value	\$17,360.88	\$17,317.31
Change in Investment Value *	0.53	44.10
Ending Account Value **	\$17,361.41	\$17,361.41
Accrued Interest (AI)	0.00	
Ending Account Value Incl. AI	\$17,361.41	

* Reflects appreciation or depreciation of your holdings due to price changes, transactions from Other Activity In or Out and Multi-currency transactions, plus any distribution and income earned during the statement period.

** Excludes unpriced securities.

Contact Information

Online Fidelity.com
FASTSM Automated Telephone (800) 544-5555
Customer Service (800) 544-6666

