

Summary of Submission to UUA Common Endowment Fund  
9/20/20

1. The papers are to create a separate account called the “Ann Lane Memorial Fund” with an initial contribution of \$250,000.
2. The owner/subscriber is the Unitarian Universalist Church of Berkeley; the principal contact for the subscriber is Larry Nagel, and the person submitting the papers is Lenore Ralston.
3. The form includes a reference to the resolution establishing the fund from the UUCB Board on August 5, 2020.
4. The authorized persons on the account are Larry Nagel (treasurer), Lenore Ralston (Endowment Chair), Beth Pollard, (Board VP), and Kathryn Jay (Interim Board President).
5. Authorized names on the other UUA-CEF accounts for UUCB are Larry Nagel, Maryann Simpson, Logan Stump Vernon, Christine Schmidt (sic), and Lenore Ralston.
6. We are requesting zero distribution of earnings from the account.
7. The church’s email is listed as [uucb@uucb.org](mailto:uucb@uucb.org) and the office email as [ED@uucb.org](mailto:ED@uucb.org).

Papers prepared by Linda Laskowski at the request of Larry Nagel and Lenore Ralston.